

## Patient Case Information Summary

☐ #1 WC ☐ #2 No Ins ☐ #3 Ins ☐ #5 Medicare ☐ #7 MVA

Patient Name: (Last) _____		(First) _____	
Guarantor's Name: (Last) _____		(First) _____	
Address: _____		City: _____	Zip: _____
Home Telephone: (____) _____		Cell Phone: (____) _____	Work Telephone: (____) _____
DOB: ____/____/____	Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female	Marital Status: <input type="checkbox"/> M <input type="checkbox"/> S <input type="checkbox"/> D <input type="checkbox"/> W	
Social Security Number: _____ - _____ - _____		Email Address: _____	
<input type="checkbox"/> I do not wish to be contacted via email by PT and Hand Clinic of Hillsboro, LLP			
Accident: <input type="checkbox"/> Yes <input type="checkbox"/> No		Date of Injury: ____/____/____	
Employer: _____			
Employer Address: _____		City: _____	Zip: _____

Referring Physician: _____		Diagnosis: _____	
Primary Insurance: _____		Telephone: __ (____) _____	
Policy/Claim #: _____		Group #: _____	Group Name _____
Insured Name: <input type="checkbox"/> Self <input type="checkbox"/> Other: _____			
Relationship to Insured: _____		DOB: ____/____/____	
Secondary Insurance: _____		Telephone: __ (____) _____	
Policy Number: _____		Group Number _____	Group Name _____
Insured Name: <input type="checkbox"/> Self <input type="checkbox"/> Other: _____			
Relationship to Insured: _____		DOB: ____/____/____	

Emergency Contact Person: _____	Telephone: __ (____) _____
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How did you hear about us?	
<input type="checkbox"/> Referring Physician <input type="checkbox"/> Return Patient <input type="checkbox"/> Family Member/Friend <input type="checkbox"/> Internet	
<input type="checkbox"/> Other: _____	
Date of follow-up appointment with referring physician: ____/____/____ Time: _____	
NOTES:	

# PHYSICAL THERAPY & HAND CLINIC OF HILLSBORO, LLP.

Debora A. Amara, MA, OTR/L

## Physical Therapy & Hand Clinic of Hillsboro, LLP

### ***Financial Policy Statement***

Physical Therapy & Hand Clinic of Hillsboro will bill your insurance carrier out of courtesy and as a convenience for you. However, you are ultimately responsible for payment for the services you receive. If your insurance company does not remit payment within 60 days, the balance will be due in full from you. If payment for services is made directly to you, you must promptly remit the payment to our clinic. If your insurance company remits only a percentage of the total balance due, you will be responsible for the remainder of the balance. **Co-Pays are always due at the time of service.**

### ***Consent for Treatment***

I agree to give my consent for *Physical Therapy & Hand Clinic of Hillsboro* to furnish rehabilitation services considered necessary and proper in the treatment of my physical condition.

### ***Authorization for Use/Disclosure of Health Information and Medical Records***

I authorize *Physical Therapy & Hand Clinic of Hillsboro* to use and disclose health information about me. I understand that my health information may include information both created and received by the practice, may be in the form of written or electronic records or spoken words, and may include information about my health history, health status, symptoms, examinations, test results, diagnoses, treatments, procedures, prescriptions and similar types of health-related information. Copies of the physical therapy record and billing statements will be forwarded to your insurance company for the purpose of billing for the services rendered.

### ***Cancellation/No Show Policy***

The appointments made represent time set aside specifically for you. All cancellations should be made at least 24 hours prior to the scheduled visit except in case of illness or emergency. Patients who cancel or no show on three separate occasions without good cause will be allowed to schedule additional appointments **ONLY** at the discretion of the treating therapist. **By law, all cancellations and no shows involving worker's compensation claims must be reported to your physician, your claims adjuster, and worker's compensation insurance carrier.**

I understand and agree to the *Financial Policy Statement, Consent for Treatment, Authorization for Use/Disclosure of Health Information and Medical Records, and the Cancellation/No Show Policy* above:

Patient/Guardian: \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

Signature

Print Name: \_\_\_\_\_

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# Physical Therapy and Hand Clinic of Hillsboro, LLP

## PATIENT MEDICAL HISTORY

Name: \_\_\_\_\_ Physician: \_\_\_\_\_

Attorney (if applicable) \_\_\_\_\_ Attorney's Telephone: \_\_\_\_\_

Please list any surgeries you have had for this injury:

Are you allergic to any medications? YES \_\_\_\_ NO \_\_\_\_

List medications:

Have you had any of the following medical or rehabilitative services for this injury/episode?

<input type="checkbox"/> Physical Therapy	<input type="checkbox"/> X-Rays
<input type="checkbox"/> Occupational Therapy	<input type="checkbox"/> CT Scan
<input type="checkbox"/> Chiropractic	<input type="checkbox"/> MRI
<input type="checkbox"/> Emergency Room Care	<input type="checkbox"/> Bone Scan
<input type="checkbox"/> Massage Therapy	
<input type="checkbox"/> Acupuncture	

Do you now have or have you ever had any of the following?

<input type="checkbox"/> Asthma, Bronchitis, or Emphysema	<input type="checkbox"/> Severe or Frequent headaches
<input type="checkbox"/> Shortness of Breath/Chest Pain	<input type="checkbox"/> Visual or Hearing Difficulties
<input type="checkbox"/> Coronary Heart Disease or Angina	<input type="checkbox"/> Dizziness or Fainting
<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Bowel or Bladder Problems
<input type="checkbox"/> Heart Attack or Heart Surgery	<input type="checkbox"/> Weakness
<input type="checkbox"/> Stroke	<input type="checkbox"/> Weight Loss/Energy Loss
<input type="checkbox"/> Congestive Heart Failure	<input type="checkbox"/> Hernia
<input type="checkbox"/> Blood Clot/Emboli	<input type="checkbox"/> Varicose Veins
<input type="checkbox"/> Epilepsy/Seizures	<input type="checkbox"/> Allergies
<input type="checkbox"/> Thyroid Disease or Goiter	<input type="checkbox"/> Any pins or metal implants
<input type="checkbox"/> Anemia	<input type="checkbox"/> Shoulder Injury or Surgery
<input type="checkbox"/> Infectious Disease	<input type="checkbox"/> Neck Injury or Surgery
<input type="checkbox"/> Diabetes	<input type="checkbox"/> Joint Replacement Surgery
<input type="checkbox"/> Cancer	<input type="checkbox"/> Elbow/Hand Injury or Surgery
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Back Injury or Surgery
<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Knee Injury or Surgery
<input type="checkbox"/> Gout	<input type="checkbox"/> Leg/Ankle Injury or Surgery
<input type="checkbox"/> Sleeping Problems	<input type="checkbox"/> Are you Pregnant
<input type="checkbox"/> Emotional Problems	<input type="checkbox"/> Use Tobacco

Please list any other information that you believe would assist the therapist in your care:

Are you aware of your diagnosis and prognosis as explained by your doctor? \_\_\_\_ YES \_\_\_\_ NO

What are your rehabilitation expectations and goals while in this program?

Patient/Guardian Signature \_\_\_\_\_ Date: \_\_\_\_\_

## Medicare Questionnaire

**Medicare requires this form to be completed by all Medicare patients. Please read each of the following and respond ONLY to those that apply to your current situation.**

Patient Name: \_\_\_\_\_ HIC # \_\_\_\_\_

1. If you have received home health care in the past 60 days, please provide us with the name and telephone number of the home health agency.  
\_\_\_\_\_
2. If you are entitled to benefits under the Black Lung Program, Dept. of Veteran Affairs or other government program, please provide the name, address, and phone number for that program. \_\_\_\_\_

\_\_\_\_\_ The government program will be primary to Medicare.

3. Was your illness or injury due to any of the following:  
☐ Work ☐ Auto Accident ☐ Accident on property other than your own, i.e. store, restaurant, etc.  
Date of your Accident if one of the above: \_\_\_\_/\_\_\_\_/\_\_\_\_  
Details of your accident: \_\_\_\_\_

\_\_\_\_\_ Liability Insurance Information for the above accident: \_\_\_\_\_

\_\_\_\_\_ Medicare requires us to file with the above liability insurance first.

4. Do you feel that you have the right to be compensated by a party who may have Caused the injury or illness ? ☐ Yes ☐ No
5. If yes, do you intend to file a liability claim or lawsuit in connection with this injury or illness ? ☐ Yes ☐ No If Yes, please provide your attorney's name, address, and phone: \_\_\_\_\_

6. If you have received a kidney transplant or are receiving dialysis for End Stage Renal Renal Disease, please give the date of the transplant or start of dialysis. \_\_\_\_/\_\_\_\_/\_\_\_\_  
If the date is less than 18 months ago, are you currently covered under group insurance provided by your employer or a family member's employer ?  
☐ Yes ☐ No

7. If none of these apply to you and your Medicare coverage is due to age or disability, Do you have group health coverage through your employer or a family member's employer ? ☐ Yes ☐ No

If you answered YES to questions #6 or #7 above, please provide your group health Insurance information:

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_

Employer's Name: \_\_\_\_\_

Patient Signature: \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_